from the same European Commission also shows that two-fifths (or approximately 40%) of the EU workforce have little or no digital skills (and conversely, approximately 60% are digitally literate) (Panopoulos, 2019). The United States displays more favorable figures, with approximately 84% of all adults being digitally literate (Mamedova and Pawlowski, 2018).

While digital literacy can no doubt be improved further, it is undeniable that digitalization carries several ramifications on the labor market. A recurrent topic in the ongoing debate is whether or not digitalization and digital transformation creates or destroys labor. Some authors and researchers contend adamantly that the digital development is happening to the detriment of human labor, with people being made redundant for most processes and tasks in the future (Ford, 2015; Kaplan, 2015). Others take a more positive outlook and argue that it will in fact create more jobs than it replaces (Jones, 2018).

The truth is that not much is known about the future in this field as predictions thus far have been fragmented and often contradictory, more often than not leaving many fundamental questions unanswered, such as how automatization of work affects the tax-paying ability, and by extension, the very fundament of the welfare state? Why are people eager to pursue technology that could potentially deprive them of their livelihood? Can all workers be reskilled? If not, what becomes of those who cannot? These topics and many others have been explored in this book

Throughout this book, a team of researchers and specialists have investigated various areas of the labor sector and how it is impacted by the digital transformation/digitalization, and what the overall ramifications may be for society at large. In particular, this chapter will seek to expound on the conclusions drawn by the authors throughout their respective chapters, while endeavoring to build up an overall conclusion based on the findings and predictions made in each study.

# 2. Chapter findings

This following section will seek to elaborate upon the conclusions drawn by the different chapters in regards to the different themes of the digital transformation of labor as stipulated by this book's structure.

The first theme, "Practical utilization of new technologies", looked at how the development of new technology can be applied in practice to enable people to work in ways they have not previously been able to. That is to say, what kind of new opportunities and practices that can be expected for the future, but also the risks and impediments this development might incur on some people, actors or labor traditions.

The next theme, "The role of the digital welfare state", looked at how the transformation of labor markets can affects the welfare state, in particular regard to the funding of the state and the tax revenue system. While this is a broad and complex subject area in and of itself, it is not the focal point of this book. It is nonetheless an important subject to bring up and discuss in context to the ever-changing labor

market that the welfare state relies upon to a great extent via various forms of taxation (income tax, payroll tax and so forth) in order to keep the welfare state funded.

The final theme, "Digital disruption of status quo", looked at how digitalization and the digital transformation (or any particular part of it) can affect certain group or actors. That is to say, will the digital development enable any particular actor to advance their positions on the labor market, or conversely, will it act to challenge any particular actors? Moreover, this theme seeks to understand how the digital developments may disrupt the current status quo and prompt actors to change their mode of operation in the future, if at all.

### 2.1. Practical utilization of new technologies

Technologies are bound to be utilized in new and different ways. Sometimes new technologies are devised for a specific purpose, and sometimes technologies originally intended from one purpose evolve through time to meet the need of a different purpose. Already at the outset of this book, Bard, Söderqvist and Larsson (Chapter 2, this volume) outlined the most important developments through history of mankind that has resulted in various types of labor and crafts. The chapter also looked at how and why mankind has always been drawn to technology, while asserting that the need of communication has always been at the heart of the human condition and in shaping societies. The authors concluded that a new social, cultural and economic paradigm is forming and that this paradigm will take on a fluid form rather than a concrete equivalent. This indicates that the future of labor will develop alongside the evolution of society and that a whole new set of norms will be developed in the future that is not restricted to mere social norms.

On the more tangible, physical side of the spectrum, Van der Zande, Siri, Teigland and Teigland (Chapter 3, this volume) provided an overview of digitalization and automation along with the three underlying technologies of AI, machine learning and robotics. The aim was to explore the potential of these technologies to replace human capabilities in the workplace while discussing some factors beyond the realms of technology that carry an influence on the pace and scope of job automation. The authors argue that while most future jobs will be affected by automation to some extent in terms of individual activities, most jobs will not be completely automatized. Specifically, full automation of non-routine tasks involving autonomous mobility, creativity, problem-solving, and complex communication, appears unlikely even in the future. However, the authors posit that the nature of jobs will change as mundane tasks become substituted and people are necessitated to work closer together with machines. Industry prime candidates for labor substitution are food and accommodation services, transportation and warehousing, retail trade, wholesale trade and manufacturing. While the authors admit that short-term reskilling will likely be required to enable the reemployment of displaced labor, they do not anticipate that the automatization will incur any long-term unemployment. To cope with the pace of automatization, the authors

recommend an increased focus on education and training for individuals, as well as for organizations, regions and nations.

While certain types of labor may be at risk of being automatized in the future, the digital transformation may also offer some new labor opportunities. Wood, Graham and Anwar (Chapter 4, this volume) discuss how the rise of the "gig economy" has enabled internet users to find new work previously unavailable to them, particularly so via "online labor platforms", which effectively serves as a "global remote gig economy" and provides workers with access to worldwide labor opportunities. In their concluding words, the authors caution against letting the online gig work function as an unregulated labor market. To this end, the authors argue that there must be stipulations made in regards to matters such as the minimum wage (which in some countries may present itself as an obstacle and devaluing the work done by the workers).

To this end, digitalization is also changing the type of labor done in the government and academic sectors as well. Seemingly, the digital development in Europe is that academia and the public sector are gravitating toward a greater sense of transparency and information accessibility inasmuch that policies concerning Open Access and Open Data are being increasingly implemented on a more formal level (Kisjes, 2015; Toelch and Ostwald, 2018). To this extent, the national states and the governments will continue to have an important role in ensuring that the digital transformation is facilitated throughout the academic sector (Maire, Chapter 5, this volume). However, it should be noted that the digital transformation of sciences and the public sector occurs on many levels, with the government playing one essential key role (Asgarkhani, 2005; Tolbert and Mossberger, 2006). In addition, the digital transformation and the development toward Open Access-based knowledge also occurs through bottom-up evolution and top-down policy implementation (Maire, Chapter 5, this volume).

Of course, the issue of transparency and information accessibility is of equal importance also in other workplaces outside of academia and the public sector, as this generates trust. As posited by Bernhardtz (Chapter 6, this volume), trust in cognitive computer systems are key factors in the successful digitalization of labor. Moreover, the author, much like Van der Zande, Siri, Teigland and Teigland (Chapter 3, this volume), contends that digitalization is not likely to prompt automated replacement of laborers en masse any time soon. One of the subsets of labor is of course the organizations creating them. They are in many cases run by corporate boards, and thus it is relevant to understand how the digital transformation affects these boards as there could be far-reaching implications for the labor market on a broader level. Torre, Teigland and Engstam (Chapter 7, this volume) argue that the rapid advancements in AI will lead to corporate boards being challenged in their decision-making process in ways they have not experienced in the past. Specifically, they contend that AI, and the "big data" will become one of the most prominent topics for corporate boards to deal with within the next decade and propose a leadership matrix to assist boards in how to better develop their competence within AI implementation.

### 2.2. The role of the digital welfare state

Considering what effects the digital transformation has on labor in the context of the welfare state, Blix (Chapter 8, this volume) and Greve (Chapter 9, this volume) posit some welfare states appear better prepared than others for the digital transformation and that in recent years, labor markets have become more polarized whereas in some countries (like Sweden) the effects have hitherto been limited. Among the attributed reasons is the safety net for its citizens as well as the well-endowed structural funds for retraining of displaced workers (Blix, Chapter 8, this volume). However, even in the cases of well-developed and prepared welfare states, the country may still be put at risk in light of the impending digital transformation, particularly in places outside of large urban/metropolitan areas. That is to say that all labor sectors can and will be affected to some degree or another, and most likely they will be affected simultaneously.

Another aspect raised by Larsson and Sabolová (Chapter 10, this volume), is that the "gig economy" may have far-reaching implications for the welfare state through the emergence of "gig patients". These are workers in the "gig economy" who cannot afford to take time off to seek medical attention until their condition reaches a point that makes it absolutely necessary. This makes the condition more resource-demanding to treat, and also, these workers will rarely have the means to pay for their treatment in full, which causes a strain on the welfare sector that will worsen as the "gig patients" grow in numbers.

Typically, advanced welfare societies will have high taxes placed also on middleincome earners (OECD, 2019; Lindbeck, 1986). This, in combination with a shortage of skilled workers in key-segments of the labor market could cause the tax bases to gradually erode. Given the high level of taxes supporting the welfare spending, this would create even stronger incentives for firms to automate work or to buy services on global gig markets via platform-based labor markets. Blix (Chapter 8, this volume) argues, from the perspective of the welfare state, that this may result in further labor market polarization and more strained financing of comprehensive social welfare. Upholding the social contract in the welfare state is already becoming a challenge. Hence, the outcome of the welfare state is contingent on the policy responses of governments, social partners, trade unions and employer organizations (Blix, Chapter 8, this volume; Larsson and Sabolová, Chapter 10, this volume). That is to say, trade unions that are able to adapt to the digital transformation, while providing new forms of support and safety to its members could still remain relevant to its members. As such, it could serve as a counterweight to some of the increases in income uncertainty. Governments could also consider broadening the tax bases to support welfare ambitions, especially for the self-employed. Digitalization carries challenges in all welfare states, but interestingly for different reasons. As illustrated by Greve (Chapter 9, this volume), the challenges dealt to Southern and Eastern Europe stem from the transformation of the industrial production that has been slower in these countries, resulting from a lower wage level than in other more mature welfare states. The

challenges to the Nordic and Continental welfare states, however, emanate from expenditure and the capability of financing the welfare states. In conclusion, the authors argue that education and labor market policy are important for the future employability of workers (Greve, Chapter 9, this volume) and that in order for the welfare state to survive in the way that we know it, judicious reforms are needed (Blix, Chapter 8, this volume).

### 2.3. Digital disruption of status quo

The topic of "privacy" is a concern that features prominently amidst the discussion of digitalization. That is to say, trust and confidence in a specific new technology is fundamental in order for it to develop further, and the same goes for digitalization by and large, as was further elaborated by Bernhardtz (Chapter 6, this volume). If technology is not considered secure and/or trustworthy, it will not gain the support of its prospective users. As information access is becoming increasingly more widespread and easily accessible, citizens have become increasingly more concerned with how their personal data is processed. This has prompted new legal frameworks. In the EU, the General Data Protection Regulation (GDPR) was launched on 25 May 2018. Larsson and Lilja (Chapter 11, this volume) have investigated how the implementation of GDPR may affect the future types of businesses, or more specifically asking the question: In what way may GDPR influence the labor market of tomorrow, and what businesses are at risk? The authors conclude that there is still much work to be done by companies seeking to secure full GDPR compliance, even though there is steady progress being made in the area. Going forward, the authors argue that while GDPR challenges all organizations dealing in large volumes of personal data, it will primarily hit the smaller studios for online game developing, while "big tech" companies are likely to not be too inconvenienced by GDPR. On the other hand, GDPR will also provide opportunities for other types of businesses, such as for consultancy in digital strategy and for professionals in analytics and software architecture.

While prior chapters of this volume has asserted that the digital transformation and automation does not run the risk of entirely replacing all types of labor in the near future, it may change to some extent in regards to individual activities (Van der Zande et al., Chapter 3, this volume; Bernhardtz, Chapter 6, this volume). On this note, an argument raised in regards to automation of labor is that it induces inequality amongst certain individual groups of society. The assertion is that while automatization may replace one person's job, it enables someone else to make more money on their assets. Castronova (Chapter 12, this volume) argues that "these unequal slices are part of a growing pie". As previously mentioned by Van der Zande et al. (Chapter 3 this volume), reskilling of labor will likely be required in order to enable the reemployment of displaced labor. However, Castronova (Chapter 12, this volume) highlights the problem of what is to become of the multitude of low-skill laborers who will find their jobs automatized and who perhaps have no obvious alternative routes to meaningful work at their disposal.

Particularly so, young men with low-skilled jobs may feel so resigned that they opt to stay at home playing video games rather than look for work and/or reskill themselves due to the perceived lack of incentives of putting in the extra effort. On this account, digitalization may provide additional opportunities to this group of people, as the author predicts that there in the future will be a way for them to earn revenue by being paid in some capacity by game companies. Essentially, the author describes a development toward a gamification process in which young, (predominantly) male unemployed low-skilled workers are able to play the companies' video games in order to earn some small point-based incentives that can be liquidated in the form of purchasing power. As this point-based system develops in the coming decades, it will become increasingly more viable and may in many cases present an alternative form to money as legal tender. At the same time, wealthier citizens who also play the same video games may utilize the "pay-to-win" features so often present in online games, meaning they pay for items with real-world money in order to gain access to features in the game that are otherwise closed to the player (or sometimes even necessitated to buy in order to progress further through the game). Thereby these "big spenders" are effectively funding the low-skilled workers now being "paid" to play. The author contends that this may help curb the inequalities placed upon the unemployed low-skilled workers, as within a generation, playing games for money would come to be seen as a legitimate occupational choice, while also securing a way for income gains from technological progress to be distributed to the low-skill population.

Graham and Anwar (Chapter 13, this volume) extrapolated upon the "planetary labor market" in digital work. Specifically, this signifies that digital technologies have been deployed in order to bring about a labor market that can operate at a planetary scale. The authors argued that the concept of geography will not be made irrelevant even though technological advancements exist to facilitate a "planetary labor market". Rather, the planetary labor market utilizes digital technology and geography by helping clients to operate across geographical borders at minimal cost. That is to say, although the planetary labor market allows workers to sell their labor power globally, these workers are still tethered to the physical place where they live and work on a day-to-day basis.

Another recurrent question has been how digitalization affects women's future career opportunities in regards to the "digital gender divide". Larsson and Viitaoja (Chapter 14, this volume) highlight the relative lack of women in the Western countries undertaking science, technology, engineering and mathematics (STEM) subjects, which results in there ultimately being fewer women working with information and communication technology (ICT) related jobs. The authors argue that while digitalization may provide for more flexible working conditions that benefit women, the digital development also incurs a risk of bringing about more atypical and cynical work arrangements, to the detriment of women. Moreover, there is an added risk that the emergent automatization will begin to harvest some of the professions traditionally dominated by women. The chapter concludes that women's disposition in tech appears to be more about attitudinal issues and less

about legal/regulatory issues. While the situation is gradually improving, more coordination among different efforts is needed in order to successfully safeguard the future position of women in the digital era.

The digital transformation as indicated previously by Larsson and Lilja (Chapter 11, this volume), consultancy in digital strategy is a business venture that can be expected to capitalize on the digitalization and digital transformation processes. However, this naturally raises the question how consultancies themselves will cope with the digital developments. Larsson, Andersson, Markowski, Nilsson and Mayor (Chapter 15, this volume) have investigated this topic closer and found that the development of analytics tools will be quintessential and that digitalization carries the greatest advantages during the analytical phases of consulting. Nevertheless, an impending risk of digitalization is that organizations may be tempted to try optimizing their performance by having in-house data scientists take on more of the consultants' traditional tasks. This may result in suboptimal results, or in some cases, the consequences may even be dire. For that reason, the authors recommend a tighter future collaboration between consultants and data scientists so that their efforts may be synergized.

One may deduce that the digital transformation carries profound impact on specific job functions, but another important issue is how it affects the overall sustainability of the labor market and society at large. Larsson and Lindfred (Chapter 16, this volume) investigated how labor conditions are affected by the introduction of circular economy in order to achieve circular businesses and societies and what role digitalization plays in this. The authors conclude that circular economy is fundamentally reshuffling our current economic system and that it may facilitate the creation of new jobs in a variety of different fields, such as in manufacturing, marketing, sales, refurbishing and reverse logistics, etc. A variety of other enterprises would change the way they conduct business as well and there will be a greater overall shift toward a sharing economy. In this way, circular economy should be regarded as an innovation and a strategy for businesses as well as for society at large. The authors also contend that digitalization will continue to be a vital instrument in making the circular economy come to pass.

# 3. Concluding comments

As mentioned in the introductory chapter (Larsson, Chapter 1, this volume), this book endeavored to explore the changes and impact that digital technology could have on the future of labor. The overall results of the studies have concluded that the digital transformation of the labor market is an ongoing process that will have a profound overall effect on labor, but to varying extents when it comes to particular aspects of it. Mankind's pursuit of technological advancements is a constant that will never change. As such, technology will always continue to evolve and the labor landscape is never completely static. Looking at the three different overarching themes this book has explored, one can summarize it in the following ways.

### 3.1. Practical utilization of new technologies

In regards to the theme of "Practical utilization of new technologies", new digital technologies such as AI, machine learning and robotics will indeed help automatize and streamline various processes. This may cause certain types of labor to become replaced, especially low-skilled, menial labor, which means that some of the workers in this category will likely need to undergo some reskill training (Van der Zande, et al., Chapter 3, this volume; Bernhardtz, Chapter 6, this volume). On higher, executive levels, digital technology such as AI may be used in ways that alters how corporate boards operate, although Torre et al., (Chapter 7, this volume) argue that corporate boards they investigated tended to be cognizant of the importance of AI implementation as a key competitive advantage and did not view AI as threatening to replace job positions in the corporate boardroom.

On a broader, more mundane level, is the digital economy's enablement of the "gig economy". Through the development of "online labor platforms", workers will have access to worldwide labor opportunities (Wood et al., Chapter 4, this volume). However, on the flipside, cost of labor will oftentimes be a decisive factor when contracting workers (all else being equal), meaning that especially low-skilled workers would perpetually have to work at minimum wage level, in the event that their country uses such a system (Todolí-Signes, 2017; Stewart and Stanford, 2017). In other cases, worker wages risk becoming a "race to the bottom", provided the country does not have a high density of labor-union membership with labor unions that have the power to make wage stipulations for its members (Singh and Zammit, 2004; Chan, 2003; Stewart and Stanford, 2017). Even so, it is not certain if these labor unions can indeed uphold their standing in a "gig economy", as this has proven challenging so far (O'Connor, 2019; Meyer, 2016; Minter, 2017). Moreover, a high density of labor union membership may not be possible in certain countries due to political reasons or otherwise. The idea of forcing a raised minimum wage internationally has also been discussed but it remains a highly contentious topic with much of the debate centered on the sheer feasibility of implementing such in practice (Badham, 2017; Worstall, 2017). Needless to say, this will be a much debated subject over the next decade. However, as Maire (Chapter 5, this volume) pointed out, the digital development will also prompt the spread of information to become more detailed and freely accessible in the academic community. This will in turn no doubt foster further research on the effects on the gig economy in regards to its opportunities and its limitations as well as help bolster people's awareness around this complex issue.

### 3.2. The role of the digital welfare state

The following theme, "The role of the digital welfare state", indicates that while the functions of the welfare states will be impacted differently by the digital transformation (depending on how advanced/mature the welfare is in each respective country), all labor sectors of the welfare state will be affected to some extent (Blix, Chapter 8, this volume; Greve, Chapter 9, this volume). The high taxation levels will serve as an incentive for companies to automatize as much as possible of their work, or purchase services on gig markets with for the purpose of paving as low wages as possible (and by extension, less tax). This risks creating a highly polarized labor market, for even if not every single aspect of all types of work can be automatized, and even if workers can reskill themselves to get other proficiencies in a digitalized society, as suggested by Van der Zande, et al. (Chapter 3, this volume) and Bernhardtz (Chapter 6, this volume), it does not change the fact that the "gig economy" is making its way into the labor market. The "gig economy" may lead to a "race to the bottom" in wage setting, at least in some economies. This, in turn, will have detrimental effects on the state's ability to generate any sizable taxation income on labor, which on no small measure will worsen as the occurrence of "gig patients" grow in numbers (Larsson and Sabolová, Chapter 10, this volume). Thus, the challenges of upholding the "social contract" will become increasingly more difficult, as the ability to provide the same standard of welfare as today will likely decrease substantially.

### 3.3. Digital disruption of status quo

The final theme, "Digital disruption of status quo" has shown how different types of sectors are affected. On a larger level, the "gig economy" and the "planetary labor market" has less to do with fostering more job opportunities across geographical borders, but more to do with using digital technology to enable businesses to operate across countries at minimal cost (Graham and Anwar, Chapter 13, this volume). To this end, Castronova (Chapter 12, this volume) argues that a new type of "point-based" economy may gain a foothold in the digital era that caters to disillusioned low-skilled workers who are unable to reskill themselves, and/ or unable to undertake "gig work". This new type of economy would allow this group of people to gain some kind of "trade-in" benefits through "gamification" of their hobbies. This would ensure that this group of people is not kept entirely passive, while also enabling companies to earn revenue through the "labor" done by this group of people. As such, the economic system may evolve too to some extent alongside the labor market, fostering the emergence of other forms of "alternative" and "virtual" currencies not too unlike cryptocurrency.

Of course, there will always be privacy concerns, and policy regulations that seek to address these will indubitably have far-reaching consequences on the labor market as well. For instance, the implementation of new legal frameworks, such as GDPR, means that there will be a greater need in the future for specific types of professions, particularly so for consultancy in digital strategy and for professionals in analytics and software architecture (Larsson and Lilja, Chapter 11, this volume). To that end, it is prudent to ask what becomes of consultancy in the future and how is it expected to change following digital advancements. The importance of analytics tools will continue to grow, and consultants will need to collaborate more closely with data scientists (Larsson, Andersson,

Markowski, Nilsson and Mayor, Chapter 15, this volume). It is to that possible end that we may see more data scientists entering the "gig economy" taking on freelance work at various occasions to collaborate with consultancies at different stages during different projects. While the "gig economy" may indeed serve to drive worker remuneration down, it is not given that this is the case for specialized trades such as data scientists. That is to say, the skills possessed by various types of specialists are not necessarily mutually interchangeable with another specialist. They may be, but the skill possessed is often individual and different competencies may be better suited for different tasks. However, a possible consequence of this is that specialists, such as data scientists seeking to perform "gig jobs" may have to market themselves harder to become more widely recognized for their individual and unique specialization in their field in order stay ahead of the competition. Alternatively, the consultancies may expand their businesses to also employ data scientists to their team of specialists to a greater extent than what is done today.

There are, however, a few other issues apart from the development toward a "gig economy". Castronova (Chapter 12, this volume) raises the issue of inequality induced by digitalization to certain individual groups of society. Although Castronova focuses on the young male low-skilled workers, other groups may be adversely affected as well. For example, the "digital gender divide" may be further widened as automatization of professions traditionally dominated by women start escalating and reskilling is made difficult due to the fact that there is an underrepresentation of women studying STEM subjects, resulting in fewer women working with ICT-related jobs (Larsson and Viitaoja, Chapter 14, this volume). To this end, working toward attitudinal change on a societal level is paramount in order to ensure that women have a future position and, if need-be, the same preconditions as men to reskill themselves.

Research has indicated that a digital transformation provides the preconditions for societies to adopt a circular economy (Wilts and Berg, 2017; Hobson and Lynch, 2016). As elaborated by Larsson and Lindfred (Chapter 16, this volume), this does not only serve to achieve sustainability in the economy and the resources of society, but one may also expect to see the creation of new types of work. Specifically, specialists in component remanufacturing and product refurbishment, product remarketers and various types of specialists in reverse logistics may find a boost in a circular economy. Still, more importantly, is the way in which a circular economy could change existing business practices in the future. For instance, in recent years, an increasing number of companies have transitioned from traditional workplaces to open-plan office spaces. This has largely been attributed to the evolvement of mobile technology and "knowledge work" (i.e., workers whose main specialty is knowledge, e.g., lawyers, scientists, programmers, etc.) becoming a more prominent feature in the modern labor market. This means that in recent years people have become less bound to a specific workplace than in the past, allowing for alternate, more cost-reducing and space-saving solutions such as "hot-desking", open workstations, group workstations and so forth (Peterson, 2014; Davis, Leach and Clegg, 2011). While these solutions may be cost-saving, they may also have adverse effects on productivity as well as staff morale (especially so for "hot-desking") due to factors such as stress, conflicts and noise-levels, etc. (Christou, 2018; Myers, 2016; Stillman, 2018).

In a circular economy, yet another iteration of the workplace may appear. Larsson and Lindfred (Chapter 16, this volume) argue that in the future, the coworking spaces may turn to a more "Airbnb-style" of workplace, where companies can book an apartment or home for a few hours for whenever an "office" is needed. Due to mobile technology and "knowledge work" it may be possible for people to sit at various locations and still manage to work together with colleagues, at times remotely and at times together at a coworking space. There are no proper studies yet available that show how this setting would affect the staff's productivity and/or morale, and more research into this space is encouraged.

### 3.4. Synthesis – where do we go from here?

The point of departure for this book was to explore some of the overarching themes in which digitalization and digital transformation can be expected to impact the labor conditions to some degree or another. Through a series of analytical accounts provided by several experts in their respective field, this book has provided an anthology of potential future scenarios and developments for the future of labor, with each study weighing in on the possible opportunities and challenges respectively that the future development stand to offer. Given the results from all the chapters covered in this volume, the ten most important overall takeaway predictions for the future of the labor market can be summarized in Table 17.1, with the advantage/opportunities listed on the left-hand side and the disadvantages/challenges listed on the right-hand side:

The first sentence of this book's introductory chapter (Larsson, Chapter 1, this volume) drew upon the ancient Chinese proverb that "a journey of a thousand miles begins with a single step" (Keyes, 2006, p. 107). At the end of these thousand miles and upon starting a new journey of a thousand miles, the lingering question is: "where do we go from here?" The future of the labor market as we know it is contingent on many different things. It is by and large an iterative process in which we may only know the true outcome by repeated evaluations and followups of each implemented change and/or innovation. Therefore, securing a system of necessary checks-and-balances will be of paramount importance to ensure a successful digital transformation. Notwithstanding, the digital transformation of labor affects everyone to some extent and thus the issue must be broached by politicians and policy-makers. Naturally, additional research is needed to assess, for instance, the opportunity costs of reskilling workers, the effects on productivity and morale in adopting "Airbnb-style" workplaces (as mentioned previously), ramifications of parallel economies (such as using a point-based system), and any number of ethical and/or political ramifications associated to this development. Hence, the time has come for a proper debate on the digital transformation of labor and what direction it should take in the future.

Table 17.1 The ten most prominent advantages and challenges brought forth by the digital transformation of labor covered in this book

### Advantages (+)

- Automatization will not replace all types of labor.
- 2 Automatization and AI will continue to develop and expand into additional types of professions, creating new job opportunities.
- 3 Workers affected by automatization may undergo reskill training to stay active and/or relevant on the labor market.
- 4 Workers unable or unwilling to reskill may find sustenance through new types of alternative economies.
- 5 The "gig economy" will become increasingly more widespread and will have fundamental impact on the labor market, creating new and freer opportunities.
- 6 Digitalization of labor will have consequences on the welfare states. Some states are better prepared for this.
- 7 The "gig economy" provides new opportunities and freedom for people to work whenever and wherever they like, choosing the assignments of their own liking.
- 8 More flexible working conditions for women.
- 9 The workplace for office work may shift to become more itinerant, with employees working at different places rather than at one specific address, especially for those workers whose professions qualify as "knowledge work". This can help keep costs down.
- 10 The circular business model could help companies save resources while still securing sustainability and profitability.

### Challenges (-)

- Certain types of labor and processes will be more affected than others.
- Automatization and AI will continue to develop and expand into additional types of professions, eliminating job opportunities.
- Not all workers are able or willing to reskill.
- Digitalization induces inequality to certain individual groups of society.
- The "gig economy" will become increasingly more widespread and will have fundamental impact on the labor market, with risks of more atypical and cynical work arrangements.
- Digitalization of labor will have consequences on the welfare states. Some states are less prepared for this.
- The "gig economy" can lead to "gig patients" and may have detrimental long-term effects on the welfare system.
- Risk that automatization will harvest women-dominated professions.
- Unclear how itinerant workplace for office work affects the staff's productivity and/or morale.
- The linear business model is consolidated into the mindsets of most businesses, making it difficult to change.

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# **Afterword**

# Impact of digitalization on employment and working conditions

John Øvretveit

### 1. Introduction

How will the digital transformation impact workers in different countries? Will it increase existing inequalities? Will it cause greater political unrest? These are just some of the questions that this book addresses. Some readers will be asking, "will my job disappear, or be made easier or more demanding?" And, "what advice should I give my adolescent daughter or son about the education, skills and occupation to seek so as to be sure of a job or income?" Not all chapters agree on the answers, and the speed of change is so rapid that predicting the future would be risky, even for the next five years. But there are some indications, and this short afterword both risks some predictions and gives reflections on the chapters.

### 2. Effects on employment

There are different views about whether digitalization will result in more jobs, and if so how quickly, or conversely, if it will lead to significant unemployment. One conclusion that several chapters are in agreement about is that digitalization has been associated with fewer traditional full-time employment jobs and with more alternate job arrangements, often with the worker as a self-employed contractor that takes on various "gigs", a trend that is likely to continue and spread. However, association is not causation and there is disagreement about how much the move from the traditional employment structure to this new "gig" structure is caused by digitalization and how much is caused by certain dynamics of capitalism. It is likely to be both, with digitalization making it possible and easier to move full-time to part-time employment and create a new, contracted "reserve army of labor" with (for the employee) less favorable employee-type benefits. As with most predictions and generalizations in this field, much depends on which occupation and which type of market, state economy and digital infrastructure we are considering.

While some chapters support the contention that more new jobs will be created in the emerging digital economies of most countries, it remains uncertain how soon and how many, and to what extent, these jobs will make up for the work that is automated-away. What is clear is that most new jobs will require new skills, and retraining will be needed for many workers to be able to perform with digital

technologies as a greater or lesser part of the new labor requirements. This transformation of work is likely to cause social disruption as in previous technological change eras. But the speed of change and the nature of the change could be faster and more significant as the changes from farm to factory, from horse to vehicle and from steam to oil-based civilizations. Adding uncertainty to these predictions is the advent of artificial intelligence (AI) in its various forms, and how this will replace some work and occupations and transform many others. That is to say, speech recognition and instruction made possible by AI is beginning to impact many occupations in different sectors around the world.

### 3. Effects on working conditions

For most occupations, digital technologies will be an increasing part of the work day and work demand. For some health-care workers this has reduced the time they spend with patients and increased the intensity of work. For some, automation and digital devices have increased the amount of time workers can spend with patients. To this end, much is dependent on design and implementation. For most, mobile devices and widespread internet and broadband has increased remote working and the "always on" phenomena touched upon by some chapters. Remote working has its advantages and disadvantages as we have seen from the research reviewed

### 4. Political and economic effects

The role played by government funding of research and digital infrastructure has been an underestimated factor in making possible large fortunes and high incomes. Certainly, the early years of the digital era have led to high incomes for those with the high levels of education and skills required. Concomitantly, the income and job opportunities of many occupations have been reduced, leading to increases in inequity of wealth. This, together with the financial crisis of 2009, has resulted in widespread dissatisfactions, expressed politically in various ways. A case has been made that social media have increased these dissatisfactions and allowed political mobilization and organizing. The impact on traditional democratic processes was underestimated. These movements may lead to strong regulations and possibly pro-labor legislation.

### 5. Conclusion

What then should be our advice to children? My practical advice is:

- Learn the basics of programming using the new games and toys, so as to understand how this works.
- If you have an aptitude for this, learn more of the principles, but recognize automation will replace much coding work, and consider working with digital networks and systems to be part of the 5G-powered world of the Internet of Things (IoT).

#### 336 John Øvretveit

- Better still, learn about user-centered design and working in multi-professional teams to humanize the crude machine-person interfaces we have at present.
   Make these technologies work for the less literate or people with cognitive difficulties to enable them to benefit from the positive aspects of digitalization and reduce the "digital divide".
- Learn how to work with digital assistance and techniques to perform your
  profession or occupation even personal service work such as nursing or
  psychotherapy, where people both want and can afford a human will be supported by considerable technology.
- Consider plumbing or electrical contracting, or handyman work for maintenance: It will take a long time for robots and digitalization to replace these and some other occupations and trades.

If none of this appeals, find something for income, because the "guaranteed income for all" may take some time. Good luck!

John Øvretveit Professor Karolinska Institutet September 2019

# **Index**

Note: **Boldface** page references indicate tables. *Italic* references indicate figures.

Academy of Board of Directors (Sweden) 118 - 119Accenture 121 acceptance of automation, social, legal and ethical 64-65 accountability for automation 65, 109 adaptive systems 125 ADEME (French Environment and Energy Management Agency) 282 adoption of automation, commercial 59 advocacy coalition framework (ACF) 83 Affordable Care Act (ACA) 174–175 algorithms 37, 43, 45–46, 109–110, 113, 126 Alibaba 130 Alphabet Inc. 127-128 alt-metrics 81 Amazon (tech company) 58, 108 Amazon's Mechanical Turk 108 American Heart Association study (2019) 177Amsterdam Call for Action on Open Science 87 analysis consulting phase 257, 259–260 Andersson, Nicole 9, 326 anomalies 28-29 anonymity, abolishing 189 Ansip, Andrus 103–104 Anwar, Mohammad Amir 5, 8, 322, 325 Appen (platform company) 213–214 Arntz, M. 55 ARPANET 23 artificial general intelligence (AGI) 35, 59 artificial intelligence (AI): adaptive systems and 125; bandwagon effect and 123; cognitive capabilities 42-44; cognitive computing systems and 103;

current/overall capabilities of 39-40, 41, 47; defining 2, 35–36; effect 35; general/strong 35, 59; governance capabilities 6, 126–131, **136–137**, 140; historical perspective 36; impact of 117; implementing 122–123; narrow/ narrow 35; natural language processing capabilities 44-45; operational capabilities 6, 120–125, **134–135**, 140; performance gap between pioneer 123; physical capabilities 46-47; research 35; risks of 127-128; security 128-130: sensory perception capabilities 40, 41, 42, 49; social/emotional capabilities 45; substitution of labor and 5; "winter" 36; see also corporate boards Ashley Madison dating site 206 Asimo (humanoid robot) 44 association bias 126 Atahualpa 21–22 Atlas (Boston Dynamics' robot) 46-47 Australia 174 automated teller machines (ATMs) 156 automation: acceptance of, social, legal and ethical 64-65; accountability for 65, 109; automated teller machines and 156; bias 126; commercial availability and 59; conclusions 65–66, 321–322; cost of implementing 60–61; defining 33-34; digital gender divide and 329; digitalization and 32, 62; dynamics of labor market and 62–64; economic benefits of 61-62; education in managing changes brought about by 321–322; feedback control systems and 33; fixed 33; flexible 33; future job 56; hardware 60; historical perspective

34; industrial 33; inequality and 200–201; jobs affected by 321; labor/ labor market and 53-59, 62-64: machine programming and 33; in manufacturing 33; non-routine cognitive job tasks 48, 52–53, 54; non-routine manual job tasks 5, 48, 48, 50–51, 54, 164–165, **165**; of organizational processes 262–263; overview 5, 31–32; potential of industries 58–59; potential of job 54–56; power sources and 33; programmable 33; risks 105-106, 165-167, 166; robo-branches of banks 155; routine cognitive job tasks 48, 51–52, 54; routine manual job tasks 5, 48-50, 48, 54, 164-165, 165; semi-autonomous checkouts in stores 155; software 61; substitution of labor tasks 47–53; systems, building blocks of 33; technological feasibility versus commercial adoption and 59; technologies, primary 31; trust in 65, 109, 324; see also artificial intelligence (AI); machine learning (ML); robotics autonomous driving systems 50, 129 Autor, D.H. 48-49, 164 availability of automation, commercial 59

Baer, M. 262 Bakhshi, H. 105 Ballester, Miguel 298 bandwagon effect 123 Barbie Online game 205-206 Bard, Alexander 4–5, 321 bargaining: collective 111–112, 149, 158, 226, 230; industry-wide 149; power of workers 75, 155-157, 221-222, 225-227; wage 149, 151, 158 BCG Gamma 265 Bernhardtz, Victor Erik 6, 322, 324, 328 Bext360 (company) 294 Bhutan 304 biases, coder 126 Big Blue 22 big data 103, 120-121, 264 black box(es): cognitive computing systems and 109–110, 112–113; decision-making 126-128; democracy and 109–110; digitalization of labor/ labor markets and 109-110 Blix, Mårten 7, 323 Boards 4 AI Leadership Matrix 6, 117, 131–133, **132**, 140

Brynjolffson, E. 301–302 Bughin, J. 62 business models, updating extant 265 Cambridge Analytica scandal (2018) 188 Cameron, James 103 Canada 2 Čapek, Karel 39 capital-versus-labor power 213, 228-229 Carnegie Mellon University 44 Castronova, Edward 8, 324, 328-329 Central European welfare state 168 CERN 23 Chalmers University of Technology 140 Charter of Fundamental Right of the European Union 188 Christensen, C.M. 255 circular economy: benefits of transition to 305; Bhutan and 304; conclusions 305-307, 329-330; costs of transitioning to 300; cross-border 299; defining 280; design phase of product/ service and 290-291; digitalization and 289-301, 326; digital transformation of labor and 9; enabling 283, 283, 287; end-of-life phase of product/service and 292-296; in future 296-301; initiatives 294–296; job creation and 285–289; linear economy versus 281–285; looping products/materials and 293-294; New Zealand and 303-304; outcomes of, measuring 301–305; overview 9, 280; smart circular cities and 294; social sustainability and 280, 306-307; sustainability and 296; takeback products and 292; technological unemployment versus more human jobs and 301–302; up-cycling and 288; use/reuse phase of product/service and 291–292; value in transforming to 288 Circular Economy Action Plan 298 classification algorithms 37 ClimateView 294-295 clock, innovation of 26 cloud storage 193 cluster analysis 37 CNRS (French National Council for Scientific Research) 90 coalition of causes 83 Coase, Ronald 158 coder biases 126

Boston Consulting Group (BCG) 57, 265

Boston Dynamics' Atlas robot 46-47

cognitive capabilities 42-44 cognitive computing systems: artificial intelligence and 103; big data and 103; black boxes and 109-110, 112-113; conclusions 113, 322; cultural works inspired by 103; defining 100; digitalization of labor/labor markets and 103–104; emergence of 103–104; outsmarting 112-113; overview 6, 100-101; potential of 100-101, 103; trust in 322; see also artificial intelligence (AI) cognitive job tasks: non-routine 48, 52–53, 54; routine 48, 51–52, 54 Colin. N. 91–92 collaboration 44, 265-266, 326, 329 collective bargaining 111–112, 149, 158, 226, 230 commercial adoption of automation 59 commercial availability of automation 59 communication 5, 19-23 comparative advantage of workers 56, 75, 107 competence of corporate boards, developing6, 117, 124, 131–133, **132**, 141n1 competitive spend 204–205 computerization 33 computer vision 40, 46 consulting: analysis phase 257, 259–260; digitalization of 9, 261-269; external 254; firms 254-255; Heisenberg effect and 260; implementation phase 257, 260–261; internal 254; phases of 257–261, 257; pre-analysis phase 257-258, 257; problem-identification phase 257, 258-259; traditional 256-257; see also management consulting Continental welfare state **167**, 168, 171, 324 contradictory demands 25 conversion rates in game industry 204 coordination with multiple agents 44 Copernicus, Nicholas 21, 27 corporate boards: adaptive systems and, understanding 125; AI governance capabilities 6, 126–131, **136–137**, 140; AI operational capabilities 6, 120–125, **134–135**, 140; AI security, supervising 128–130; background information 118–120; big data and, guiding, harvesting, and analyzing

120–121; black box decision-making and 126-128; Boards 4 AI Leadership Matrix 6, 117, 131–133, **132**, 140; competence of, developing 6, 117, 124, 131-133, **132**, 141n1; competitive environment and 118; conclusions 139-140, 322; data management and, supervising 126-128; decisionmaking strategies and 126–128, 138, 322; digital business capability and 118–119: digital business ecosystem and, guiding/supervising 124-125, 130–131; digitalization and 116; digital leadership capability and 118–119; Digoshen AB study of 118–119; ethics and, supervising 126-128; firm culture and 130; 4boards.ai research project and 119, 140; future work 133-139, 136–137; importance of 116; innovation and 6, 124, 140; innovation, guiding AI-driven 121-124, 122; Lehman Brothers example 118; overview 6, 116–117; personal development and 133; reinstatement effect and 133; shaping strategy and 131; stakeholders and, governing 130; sustainability and 6, 124, 130, 138, 140; tasks, complexity of 116; transition and 133 Cortés, Hernando 22 cosmetic spend 204–205 coworking spaces 330 Cox, Anthony 297–298 creativity 43 crises 28-29

Dacos, Marin 92 data-analytics tools 263–264 data availability, increasing 262 data brokerage 190 data cleansing/scrubbing 192-193 Data Management Life Cycle (WEF) 121 data management, supervising 126–128 data misinterpretation 190 data ownership 110 data protection officer (DPO) 194 data scientists 265–266, 326, 329 dataset bias 126 decision-making strategies of corporate boards 126–128, 138, 322 Deep Knowledge Ventures 138 deep learning 37

Curuksu, J. 264

cybersecurity threats 128–130

DeepMind computer (Google) 43, 46, 61 - 62Deloitte study 264 dematerialization 292 democracy and black boxes 109-110 design phase of product/service 290-291 de Villot, P. 163 dexterity of robots 46, 49 Diamond, Jared 21 Diderot, Denis 26 diffusion theory 240-241 digital business capability 118-119 digital business ecosystem 124–125, 130 - 131digital disruption of science: barriers in moving toward digitalization of science and 82–83; conclusions 94–95, 322; governmental perspective of 81–82; impact of 80-81; overview 5-6, 80; terms for 80; see also Open Science digital disruption of status quo theme: digital transformation of labor and 328–330; findings in regards to 324-326; impact of digital transformation of labor and 328-330; overview 4, 7-9, 321 digital gender divide: addressing 243-244; automation and 329; barriers for women in digital labor market and 242–243; bottom-up initiatives in addressing 244; concept of 237–238; conclusions 244–245, 325–326; digital opportunities for women and 242-243; education in addressing 243-244; "equipment gap" and 238-239; ICT education and, dwindling 238-241; innovation and 235; overview 8–9, 235–237; patents and, commercialized 236; STEM and 9, 138, 243–244; in Sweden 236; technophobia and 239-240; top-down investment in addressing 244; VC firms and 244 digital governments 80, 90 digitalization: automation and 32, 62; circular economy and 289-301, 326; of consulting 9, 261–269; corporate boards and 116; defining 2-3, 32; function of 62; historical perspective 32; impact of 305–306; management consulting and 9, 261–269; pollution and 300; of public policies 80; of science 5-6, 80-83, 92–94, 322; sustainability and 326, 329;

term of 32; as third industrial revolution 149; welfare state and 149–150, 323 digitalization of labor/labor markets: automation risks and 105-106; bargaining power of workers and 75, 155–157, 221–222, 225–227; black boxes and 109–110; cognitive computing systems and 103-104; data ownership and 110; ethical dimensions of 107–110; evaluation of labor and 106–107; evolution of 101–104; gig work and 157–158, 179, 328; gray areas and 108–109; impact of 104-107, 150-151; industrie 4.0 (see industry 4.0) 101–102: Internet of Things and 102; low pay and 108-109; management by app and 107–108; methodology of studying 101; Nordic social partner approach and 101, 110–113; overview 6, 100–101, 113; polarization of work and 63, 156, 165–167, **166**, 323; robots and 104–105; share of work and 156–157. 156; social dimensions of 107–110; stagnant wages and 154-158, 154 digital leadership capability 118-119 digital literacy 320 digital nomads 176, 178 Digital Revolution 26 Digital Single Market Policy 296 digital technology: sustainability and 290, 294-296, 299, 306-307; technology as driving force of labor and 22-23; see also specific type digital transformation 2-3; see also digitalization; digital transformation of labor; digital transformation of welfare state digital transformation of labor: advantages 330, **331**; advice to young people about 335–336; challenges 319, 330, **331**; circular economy and 9; complexity of 319; coworking spaces and 330; digital disruption of status quo theme and 328–330; disruption and 319; economic effects 335; employment and 334–335; in Europe 319–320; historical perspective 1-2; impact of 235, 326-331, 334-336; overview 3-4; political effects 28, 335; practical utilization of new technology theme and 327; predictions for future of labor market and 330, 331; role of digital

welfare state theme and 327–328; Enkvist, P.-A. 290, 300, 302, 304 terminology 2-3; themes 4-9, environmental policy stringency 320–321; working conditions and 335; (EPS) 299 "equipment gap" 238-239 see also specific issue digital transformation of welfare state: Erdmann, Hermann 288 Central European 168; challenge of 171; ethical dimensions of digitalization of conclusions 171, 323–324; Continental labor/labor markets 107-110 167, 168, 171, 324; countries at risk ethics, supervising 126–128 169-171, **170**; Eastern European EU labor law 77–78 167–168, **167**, 171, 323; financing Europe 6, 77–78, 84–88, 94, 319–320; 163, 167–169, **167**; Nordic 167–168, see also digital transformation of **167**, 171, 324; overview 7, 163–164; welfare state polarization of work and 165–167, 166; European Commission 2, 82, 85–87, 188, risk of automation and 165-167, 166; 287, 296, 298, 319 robot tax and 169: Southern European European Confederation of Directors 167-168, **167**, 171, 323; taxation and Association (ecoDa) 118-119 168-170; technological change and European Open Science Platform 86, 88 163-167, **165** European Policy Center 289-290 digital work 214-215, 222-223, 227 European policy toward Open Science 6, digitization, defining 2 84 - 88, 94Digoshen AB study 118-119 European Research Area (ERA) 84-87 dimensionality reduction 37 European Research Council (ERC) 84 Dirks, K.T. 262 EVE Online game 206–207 exclusivity clauses 76-77 discrimination using predictive external consultants 254 analytics 189 duality of labor markets 157 Facebook 104 dual market theory 231n5 Duranti, L. 191 facial recognition systems 126, 128 feasibility, technological 59 Eastern European welfare state 167–168, feedback control systems 33 **167**, 171, 323 fee-to-play game model 203, 205-207 economic benefits of automation 61-62 Fevre, R. 215-216, 218, 227 economic effects of digital transformation Fevre's characteristics of labor markets: of labor 335 employers learning about workers education: of citizens 26; digital gender 215, 218-219, 227; employers divide and, addressing 243–244; ICT obtaining information about workers 215, 223-225, 227; geographic 237–241; in managing changes of automation 321-322; massive open boundaries around 216; offers to buy/ sell labor transactions 215, 226–227; online courses 243 efficiency/productivity growth 152–153, overview 215; workers learning about jobs 215, 219, 221-223, 227; Ellen Macarthur Foundation 285–286, workers obtaining information about 293, 299 employers 215, 225, 227 Ellul, Jacques 25 Fincham, R. 256 email scams 129 firewalls 129 embarrassment of breaches in privacy 189 firm culture 130 emotion recognition software 45 first-mover advantage 123 employment and digital transformation of fixed automation 33 labor 334–335; see also jobs fixed wage rates 226 Empowered Mentoring Program (EMP) 236 flexible automation 33 flow-on 307n2 end-of-life phase of product/service 292 - 296Fordism 221 Engstam, Liselotte 6, 322 Fossil Free Sweden 294-295, 299

FOSTER (Facilitate Open Science legal ramification of 194-196; Training for European Researcher) 86 management consulting and 194: 4boards.ai research project 119, 140 overview 7-8, 187; privacy issues and 189-190, 324; risk to privacy and 191; Fourth Industrial Revolution (4IR) 1-2, 163-164, 266, 271, 273n1 trust issues and 190-191; violations/ FP8-H2020 program 85 infractions against, determining fine fragmentation of work 223-224 for 195 Framework Program (FP9) 86 General Electric 50 France 6, 83, 88–92, 94, 298–299 general-purpose robots 60 fraud detection 52 general/strong artificial intelligence 35, 59 Freelancer.com 225 geography and labor market 213, 216, 219. French policy toward Open Science 6, 83, 227, 230, 325 Gibson, William 103 88 - 92, 94Frey, C.B. 55, 58, 104–105, 155, 165 gig companies 178 Friedman, Thomas 227 gig economy: in Australia 174: competition in, international 75; Gamasutra 204 conclusions 77-78, 322; data scientists game industry: acquisition in 206; in 329; exclusivity clauses and 76–77; competitive spend and 204–205; gig patients and 174–176, 180; global conclusions 210-211, 324-325; minimum wages and 78; labor market conversion rates 204; cosmetic spend principles for 75-77; management by and 204-205; fee-to-play game model app and 107–108; minimum wages and 203, 205–207; free to play games and 74–75, 77; overview 5, 74–75; and 205-207; full-time job playing pay rates and 74–75; posted workers games and 209; in future 210-211; and 77-78; recommendations, future inequality in, coming wave of 200-201, 77–78; rise of 74, 323; self-employed 208-210, 324; low-skill players and contractors and 76; spread of 180; tax 203-205; low-skill workers and dodging and 76; in United States 174; 202-203, 210-211, 324-325; overview welfare state and 323; workers in 7; see 8, 200–201; pay-to-win model and 205, also global gig economy; online labor 212n1, 325; player retention incentives platforms and 210; play for hire and, emergence giggers 7, 174, 176–177, 179–180 of 8, 207-209; playing games for gig patients: cause of 176-177; money and 205–207; revenue model conclusions 180–181, 323; dealing with 8, 207–209; spenders and 204–206; 178–180; gig economy and 174–176, timeline of developments in 210–211; 180; health issues of 177; highvideo game revenue models and 8; deductible health plans and 175, 181n1; "whales" and 204-205 impact of 180-181; liability insurance Gates, Bill 23 and 176; overview 7, 174-176; welfare gender differences see digital gender services and, effects on 177–178; divide; STEM welfare state and 174, 177-178, 180 General Data Protection Regulation gig work 157–158, 179, 328 (GDPR): aim of 188–191, 196; Gillies, J. 116 background information 188; business Gini coefficient 151, 152 aided by 193-194; business challenged global gig economy: conclusions 230, by 192–193; cloud storage and 193; 325; digital work and 214–215, conclusions 196, 324; data cleansing/ 222-223, 227; Fevre's characteristics scrubbing and 192-193; data of labor markets and 218-227; local protection officer and 194; GDPRlabor markets and, moving beyond compliant solutions/services and 193; 215–217; online outsourcing platforms implementation of 187, 324, 328; labor and 213–214; overview 8, 213–215; and 7-8; launch of 192; learning curve planetary labor market and 213, of 193; legal business and 193-194; 217 - 230

globalization 84, 152, 163–164, 168, 217; inequality 151–153, 152, 200–201, see also global gig economy; planetary 208-210, 324, 329 labor market Information Age 1-2global minimum wages 78 information and communication global work 217 technology (ICT) 237-241, 245n1, Google 293, 299 289, 325 governance capabilities 6, 126-131, information exchange 5, 17–19, 29 136 - 137information retrieval 42-43 innovation: corporate boards and 6, 124, government databases 190 Graham, Mark 5, 8, 225, 322, 325 140; digital gender divide and 235; first-Graham, Stephen 216–217 mover advantage and 123; guiding AI Gregory, T. 55 121–124, **122**; industrial revolutions Greiner, L.E. 255 and 1; infrastructure, development of Greve, Bent 7, 167, 323 81; management 122–123; technology Gross Domestic Product (GDP) measures as driving force of labor and 23–29; see 302 - 304also specific type gross motor skills 46 Innovation Agency (Sweden) 140 Gross National Happiness (GNH) intelligence, human social 45 index 304 internal consultants 254 Guerreiro, J. 169 International Federation of Robotics Gutenberg, Johann 21, 26 (IFR) 38 International Monetary Fund (IMF) H&M Group 285 153-154, 159hackers 128-129 International Organization for HAL (archive platform) 93 Standardization (ISO) 38 hardware, automation 60 International Women Group (IWG Group) Hardy's hiring fair 215, 218, 227, 230 Hardy, Thomas 215 internet 22-23, 38 Harvey, David 213 Internet of Things (IoT) 102, 110, 191, 292 Heeks, R. 214 ISO 20700: 2017 Guidelines for Heisenberg effect 260 Management Consultancy Services 267 - 268hidden economy 169 Higg Index 291 high-deductible health plans (HDHPs) Jackson, T. 303 175, 181n1 Jacquard, Joseph-Marie 34 Hollande, François 89 Japan 303 Horton, J. 226 Japanese soldier and information exchange human-machine collaboration 44 17-19, 29Human Social Development Index jobs: automation, effects on 321; automation and potential of 54-56; (HDI) 303 circular economy and creation of IBM's Watson computer 42, 104 285–289; future automation of 56; in Iceberg of Ignorance concept 258 planetary labor market 228; see also Iliad 20 automation implementation consulting phase 257, job tasks: activity categories 48; non-260 - 261routine cognitive 48, 52-53, 54; nonindustrial automation 33 routine manual 5, 48, 48, 50-51, 54; routine cognitive 48, 51-52, 54; routine industrialism 1, 25 Industrial Revolution 1, 26, 149, manual 5, 48-50, 48, 54 200 Johansson, Ylva 111 industrial robots 60 Jones, A. 217 industry 4.0 1-2, 101-102, 112 Jussieu Call for Open Science and industry-wide bargaining 149 Biodiversity 92

Kalleberg, A.L. 215–216 Kanban board 266, 273n2 Kasparov, Garry 22 Kelly III, J.E. 103 knowledge work 329–330 Kubr, M. 259 Kuhlman, J. 163

labor/labor market: automation and 53-59, 62-64; commoditization of power of 223–224; communication and 5; comparative advantage of 56, 75, 107; duality of 157; dynamics 62–64; evaluation of, new 106–107; Fordism and 221: future organization of 9; General Data Protection Regulation and 7–8; geography and 213, 216, 219, 227, 230, 325; historical perspective of 15–17; importance of 15; information exchange and 5; law, EU 77-78; lowskill workers 202-203; organization of 5; paradigm shifts 9, 16, 23–29; polarization of 63, 323; posted workers 77–78; segmented 216; self-employed contractors 76, 176, 180-181; skill level of 63; specialization 16; stagnant wages and 154–158, 154; supply 63; unions and 74, 101, 111–113, 149-151, 158, 160, 179-180, 222, 226, 323, 327; workers' obsolescence and 104–105; see also automation; digitalization of labor/labor markets; digital transformation of labor; online labor platforms; planetary labor market; technology as driving force of labor La Duke, P. 177-178 language 19-22; see also natural language processing (NLP) Lao Tzu 1 Larsson, Anthony 4–5, 7–9, 321, 323, 325-326, 329-330 Lauterbach, Anastassia 128 Leblanc, R. 116 Lee, M.K. 108 legal document analysis 52-53 Lehman Brothers 118 Lévi-Strauss, Claude 20 Levy, F. 48-49, 164 liability insurance 176 LIDAR (Laser-Imaging Detection and Ranging) 40 Lilja, Pernilla 7–8, 326 Lindfred, Linn 9, 326, 329–330

linear economy 281–285
Lippman, Walter 18
lip-reading system 43
Lisbon Strategy 88
literacy 24–25, 320
local labor markets 215–217, 227, 231n9
logical reasoning 36, 43
looping products/materials 293–294
low-skill game players 203–205
low-skill workers 202–203, 210–211, 324–325
Lund University 288, 298

machine hearing 42 machine learning (ML): advances in 50. 52; autonomous driving systems and 50, 129; cognitive capabilities 42–44; current/overall capabilities of 39-40, 41, 47; deep 37; defining 36–37; fraud detection 52; historical perspective 37–38; legal document analysis 52–53; natural language processing capabilities 44–45; physical capabilities 46–47; research 36-37; sensory perception capabilities 40, 41, 42; social/emotional capabilities 45; substitution of labor and 5; supervised 36-37; unsupervised 36 - 37machine programming 33 machine touch 40, 42 machine vision 46 Maire, Antoine 5−6, 327 Mäkilá (designer) 283 malicious software 129 management by app 107–108 management consulting: analysis phase 257, 259-260; big data versus accurate data and 264; business models and, updating extant 265; changing profile of 9; conclusions 269-272, 326; consulting firms and 254-255; consulting term and 254; data-analytics tools and 263–264; data availability and, increasing 262; data scientists working with 265–266, 326; digitalization and 9, 261-269; external 254; flexibility and 266–267; General Data Protection Regulation and 194; growth opportunities and 266-267; implementation phase 257, 260-261; internal 254; ISO 20700: 2017 Guidelines for Management Consultancy Services

267–268; opportunities for 266–269;

organizational process and, automation Nilsson, Malin 9, 326 of 262–263; overview 9, 254–255; Nilsson, Nils J. 35 phases of 257–261, 257; pre-analysis non-routine job tasks: analytical/interactive phase 257-258, 257; problem-**165**; cognitive 48, 52–53, 54; manual identification phase 257, 258–259; job 5, 48, 48, 50-51, 54, 164-165, **165** project-based business model and 266; Nordic social partner approach 101, questions to define issue and 264; 110 - 113research questions 9, 255, 269-270; Nordic welfare state 167–168, **167**, risks and 267-269; scalability 171, 324 opportunities and 266–267; traditional Norman, D.A. 240 consultancy and 256-257; web-based file-hosting systems and 267 Obamacare 174-175 "odd paradox" 35 manual job tasks: non-routine 5, 48, 48, 50-51, 54; routine 5, 48-50, 48, 54 OECD report (2014) 299 Manvika, J. 48, 50–51, 53, 55, 58–59 OECD report (2016) 4, 58, 103, 191 Markowski, Peter 9, 326 OECD report (2018) 4, 105, 237, 303 Marx, Karl 215 OECD report (2019) 197 Massey, Doreen 217-218, 230 offshore consciousness 227 massive open online courses (MOOCs) 243 offshoring 227–228 online labor platforms: competition, Material Economics report 285 Mayor, Ivy 9, 326 international 75; emergence of 5, 8, McAfee, A. 301-302 230-231n4; exclusivity causes and McCarthy, John 36 76–77; global minimum wages and McDonald's fast-food chain 58 78; labor market principles for 75–77; McKinsey & Company 122, 124, 188, 264, management by app and 107–108; 293, 299 minimum wages and 74-75, 77, McKinsey Analytics 265 327; power imbalances and 226; recommendations, future 77–78; measurement tools, new 81 Mechanical Turk (Amazon) 108 self-employed contractors and 76; tax Metzgar, R.O. 255 dodging and 76; workers based on 219, 220; see also gig economy; planetary Microsoft 23, 53, 126, 128 Microsoft's Tay Chatbot 53 labor market MiFID2 192 Online Labour Index 207 minimum wages 74-75, 77, 175, 322, 327 online outsourcing platforms 213–214 Onoda, Hiroo 17-19, 29 MIT study 116 Open Access 81, 85, 87, 92, 94-95, 322 Mohe, M. 256 Monaghan, E. 239 Open AIRE (Open Access Infrastructure Montezuma 22 for Research in Science) 85 Moore, Gordon E. 102 Open Data 85, 87, 89, 92, 95, 322 Moore's law 102 Open Government Partnership 89–90 Mueller, Robert 128–129 Open Science: Amsterdam conference Murnane, R.J. 48–49, 164 (2016) 86–87; barriers to 82–83; concept of 80; conclusions 94–95, 322; narrow/weak artificial intelligence 35 European policy 6, 84–88, 94; evolution natural language processing (NLP) 35-36, of public policies and governments' 44 - 45activities and 80–81, 83, 87, 90–91, navigation systems 46 93–95, 95n1; French policy 6, 83, Netherlands 86-87 88–92, 94; governmental interest in networks, communication via 22-23 81–82; methodology in studying move Newtonian physics 27 toward 83-84; overview 5-6, 80; New Vantage Partners 120 research perspectives, new 94; results of

studying move toward 92-94

Open Science Policy Platform (OSPP) 86

New Zealand 303-304

Nickerson, J.A. 262

operational capabilities 6, 120-125, 219, 221; overview 8, 213-215; rating **134–135**, 140 systems and 224-225; segmented/split O'Reilly, T. 91–92 labor markets and 216; transparency in, organizational culture 130 lack of 229; workers learning about jobs organizational processes, automation of and 215, 219, 221-223, 227; workers 262 - 263obtaining information about employers Osborne, M.A. 55, 58, 104–105, and 215, 225, 227 155, 165 player retention incentives 210 play for hire, emergence of 8, 207–209 outcomes, optimizing and planning for objective 42 plug-and-play approach 123 Oxford University 207 point-based economy 325, 328, 330 polarization of work 63, 156, 165–167, patents and digital gender divide 236 166, 323 pay rates 74–75, 108–109 politics and digital transformation of labor Pavsa (career-consultancy firm) 61 28, 335 pay-to-win model 205, 212n1 325 pollution and digitalization 300 Peck, J.A. 216, 227 Ponemon Institute 188 Perez, C. 289, 302, 304 population growth 23 personal development of corporate boards posted workers 77–78 Postman, Neil 26-27 133 personal service robots 38–39 power sources 33 phishing 129 Power, T. 241 phonetic alphabet 21 practical utilization of new technologies physical capabilities 46–47 theme: digital transformation of labor Pichai, Sundar 103 and 327; findings in regards to 321–322; piece rate, fair minimum 77 impact of digital transformation of labor piecework rates 226 and 327; overview 4-6, 320 Pizarro, Francisco 21–22 pre-analysis consulting phase 257–258, planetary labor market: agency among 257 workers, lack of 229; availability of predictive analytics 189 online workers and 219, 220; capitalpredictive engineering 59 versus-labor power and 213, 228–229; predictive health care 59 competition among workers and 228; printing press 21, 26 concept of 217–218; conclusions privacy: embarrassment breaches in 189; 230, 325; digital work and 214–215, GDPR and issues of 189–191, 324; 222–223, 227; emergence of 8; risk 191; violation, risk of personal employers learning about workers 189 - 190and 215, 218–219, 227; employers probability of events 36 obtaining information about problem-identification consulting phase workers 215, 223–225, 227; Fevre's 257, 258–259 characteristics of labor market and problem-solving 43 215–216, 218–227; in future 227–230; production tools connected to internet 6 geography and 213, 216, 219, 227, product sustainability 291 230, 325; global gig economy and 213, professional service robots 38-39 217-230; global sense of place and programmatic automation 33 217–218, 230; job advertisement 221, project-based business model 266 222; jobs in 228; labor laws and, lack of Proofpoint (enterprise security company) 229; local labor markets and 215-217, 227, 231n9; moving toward 217–230; Ptolemic system of astronomy 29 offers to buy/sell labor transactions and public policies and digitalization 80 215, 226–227; offshore consciousness Pure Waste (Finnish company) 288 and 227; offshoring and 227–228;

oversupply of labor on Upwork.com and

Quadruple Helix Model 296

ransomeware attacks 128-129 5-6, 80-83, 92-94, 322; Newtonian rating systems for information about physics and 27; Ptolemic system of workers 224-225 astronomy and 29; see also digital rationalism 26 disruption of science; Open Science Raw Materials Information System 291, Science Hub (EU) 291 307n3 scientific-technical revolution 1 Rebelo, S. 169 s-curve expansion of technology 240 regression algorithms 37 Securities and Exchange Commission reinstatement effect 133 (SEC) 127 Research & Development (R&D) activity 1 security, supervising artificial intelligence research see science; specific study 128 - 130reverse logistics 288, 291, 300, 307n1 segmented/split labor markets 216 Rifkin, J. 289 Seidl, D. 256 Riksbank (Sweden) 150 self-employed contractors 76, 176, Robertson, Douglas S. 20 180 - 181Robinson, Mary 305 Selwyn, N. 238 robo-branches of banks 155 semi-autonomous checkouts in stores 155 robotics/robots: cognitive capabilities 42-44; sensory perception capabilities 40, 41, 42, 49 current/overall capabilities of 39–40, 41, service robots 60 47; defining 38–39; dexterity of robots Shadow Dexterous Hand 46 and 46, 49; digitalization of labor/labor shaping strategy 131 market and 104-105; General Electric shared economy see gig economy and 50; general purpose 60; industrial Siri, Shahryar 5, 321-322 robots 60; mobility of robots and 46; Skånberg, K. 284-287 natural language processing capabilities skill level of labor 63 44–45; personal service robots 38–39; smart circular cities 294 smart contract 271, 273n3, 294 physical capabilities 46-47; professional service robots 38–39; robot arm 38; smart green growth 304 sensory perception capabilities 40, 41, 42, social contract in welfare state, threats to 49; service robots 60; social/emotional 153 - 159capabilities 45; substitution of labor and 5; social dimensions of digitalization of of Zume Pizza 49 labor/labor market 107–110 robot tax 169 social/emotional capabilities 45 Rogers, C. 191 social engineering 129 Rogers, E.M. 238 social sustainability 280, 291, 306-307 role of digital welfare state theme: digital Söderqvist, Jan 4–5, 321 transformation of labor and 327-328; software, automation 61 findings in regards to 323-324; impact Solow, R. 304 Sorensen, A.B. 215-216 of digital transformation of labor and 327–328; overview 4, 7, 320–321 Southern European welfare state 167–168, Ross, Jeanne 138 **167**, 171, 323 routine job tasks: analytical/interactive specialization of labor 16 **165**; cognitive 48, 51–52, 54; manual 5, Stabilized Earth trajectory 295 48–50, *48*, *54*, 164–165, **165** stagnant wages 154–158, 154 Stahel, W.R. 285, 303 Sabolová, Dominika 7, 323 stakeholders, corporate board governance Salie, E. 189 of 130 Samuel, Arthur 37-38 Standing, Guy 214 Sapir, Andre 152 statistics 36 Schubert, K. 163 Steffen, W. 295, 305 science: anomalies and 28–29; STEM (science, technology, engineering Copernicus and 27; crises and 28–29; and mathematics) 9, 138, 243–244, democratization of 81; digitalization of 319, 325

Strauss, K. 227 stringency 299, 307n4 Stuchtey, M. 290, 300, 302, 304 substitution of labor see automation supervised learning 36–37, 43 supply and demand 215–216 supply of labor 63 sustainability: circular economy and 296; corporate boards and 6, 124, 130, 138, 140; digitalization and 326, 329; digital technology and 290, 294–296, 299, 306-307; product 291; social 280, 291, 306 - 307Sustainable Apparel Coalition 291 Sweden: Academy of Board of Directors 118–119; automation and, response to 111–112; digital gender divide in 236; Fossil Free Sweden 294–295, 299; impact of digitalization of labor in 150; Innovation Agency 140; labor market in 63; Riksbank 150; Sweden Democrats party in 154; welfare state in 7,149-150

take-back of products 292 take-make-dispose model 284 tax dodging/evasion/avoidance 76 tax revenue 158-159, 168-169 Tay Chatbot (Microsoft) 53 technological feasibility 59 technology as driving force of labor: anomalies and 28-29; communication and 5, 19-22; conclusions 29, 321; crises and 28-29; digital 22-23; enthusiasts of 23-24; historical perspective of labor and 15-17; innovation and 23-29; Japanese soldier situation and 17-19; language and 19–22; literacy and 24–25; overview 4-5, 15; paradigm shifts and 9, 16, 23–29, 321; preconditions 23; printing press and 21; skeptics of 23–24; written language and 20-22 technophobia 239–240 Teigland, Karoline 5, 321–322 Teigland, Robin 5–6, 321–322 Teles, P. 169 Third Agricultural Revolution 1 Third Industrial Revolution 1, 149 Three Worlds of Welfare Capitalism 167 Todman, J. 239 Torre, Fernanda 6, 322 total cost of ownership (TCO) 241, 241

Towards a Digital Republic law 92 transparency in planetary labor market 229 trust issues 65, 109, 190–191, 322 Tukker, A. 303 Turing, Alan273n4 Turing test 45, 66n2, 273n4 2030 Agenda for Sustainable Development 123

Uber 76
unions 74, 101, 111–113, 149–151, 158, 160, 179–180, 222, 226, 323, 327
United Kingdom 77, 176
United States 23, 174–175
United States Department of Defense 23
University of Oxford 43
unsupervised learning 36–37, 43
up-cycling 288
Upwork.com 219, 221, 226
urbanization 17
use/reuse phase of product/service 291–292

van Bever, D.C.M. 255
van der Zande, Jochem 5, 321–322, 324, 328
van Houten, Frans 285
VC firms and digital gender divide 244
Verdier, Henri 91–92
video game industry *see* game industry; *specific game*Viitaoja, Yamit 8–9, 325

wages: bargaining 149, 151, 158; fixed

rates 226; global minimum 78; minimum 74-75, 77, 175, 322, 327; pay rates 74-75, 108-109; piecework rates 226; stagnant 154-158, 154; supply and demand and 215-216 Walton, Gordon 209 Wang, D. 255 WannaCry ransomware attack (2017) 128 Waste Electrical and Electronic Equipment Directive (WEEE) 298 Watson computer (IBM) 42, 104 web-based file hosting systems267, 307n3 web-based knowledge platform 307n3 Webster, K. 295 welfare state: 168, liberal 167; conclusions 160, 323; digitalization and 149-150, 323; efficiency/productivity growth and 152–153, **153**; financing 158–159; gig economy and 323; gig patients

and 174, 177–178, 180; inequality in, rising 151–153, *152*; labor market and 154–158, *154*, *156*; overview 7, 149–151; polarization of work and 156; social contract in, threats to 153–159; stagnant wages and 154–158, *154*; Swedish 7, 149–150; taxation/tax revenue and 158–159, 323; technological change and development of 163–164; wage share of national income and 159, *159*; *see also* digital transformation of welfare state; role of digital welfare state theme

Wijkman, A. 284–287 Wilson, H.J. 39 WIPO 236 Wood, Alex J. 5, 219, 322 working conditions and digital transformation of labor 335 Working Washington (advocacy group) 175 World Bank Group's study 235–236 World Economic Forum (WEF) 121, 122, 139, 281, 289 World of Warcraft game 207

Yoshida, S. 258

World Wide Web 22-23

written language 20-22, 26

Zalando 155 Zierahn, U. 55 Zume Pizza 49 Zumwinkel, K. 290, 300, 302, 304



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